



LAXMI DENTAL LIMITED

formerly known as Laxmi Dental Export Private Limited

Registered Office: 103, Akruiti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai -400058.
Tel: 022 61437991 | **Email:** info@laxmidentallimited.com | **Website:** www.laxmidentallimited.com
CIN No: U51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTOR OF LAXMI DENTAL LIMITED (FORMERLY KNOWN AS LAXMI DENTAL EXPORT PRIVATE LIMITED) HELD ON SHORTER NOTICE ON TUESDAY, 07TH JANUARY, 2025 AT OFFICE NO. 103, AKRUTI ARCADE, J.P. ROAD, OPP. A.H. WADIA SCHOOL, ANDHERI (WEST), MUMBAI - 400058

APPROVAL AND ADOPTION OF THE RED HERRING PROSPECTUS.

"RESOLVED THAT the red herring prospectus dated January 7, 2025 ("RHP") in respect of the initial public offer of [●] equity shares of face value of ₹ 2 each ("Equity Shares") comprising a Fresh Issue of up to [●] Equity Shares aggregating up to ₹ 1,380 million and an Offer for Sale of up to 13,085,467 Equity Shares aggregating up to ₹ [●] million (the "Offer"), as placed before the Board of the Company and containing the requisite information as prescribed by the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013 read with the rules thereunder, or any statutory modification(s) or re-enactment(s) thereof, and other applicable laws and regulations, is hereby approved and taken on the records.

RESOLVED FURTHER THAT the RHP be filed with the RoC (pursuant to Section 32 of the Companies Act, 2013 and the rules made thereunder, each as amended), the stock exchanges, SEBI and such other authorities or persons as may be required under applicable laws.

RESOLVED FURTHER THAT Mr. Rajesh Khakhar, Chairperson and Whole Time Director and/or Mr. Sameer Merchant, Managing Director and Chief Executive Officer and/or Mr. Dharmesh Dattani, Chief Financial Officer and/or Ms. Nupur Joshi, Company Secretary and Compliance Officer are hereby severally authorized to approve and adopt any corrections, alterations, updates, revisions, modifications, amendments or any other actions for withdrawal or filing of the RHP with relevant authorities or persons as may be required, to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such changes, correction, updates, alterations, revisions, modifications, deletions or amendments as may be deemed fit and proper in the best interest of the Company in accordance with the applicable laws and regulations and in consultation with the legal advisors and the book running lead managers Nuvama Wealth Management Limited, Motilal Oswal Investment Advisors Limited and SBI Capitals Limited (collectively, the "BRLMs"), appointed in this respect and to do all such acts, deeds, matters and things and execute all engagement letters, memoranda of understanding, agreements and such other documents as they may, in their absolute discretion, deem necessary or desirable for the purpose of filing the RHP with the RoC, the stock exchanges, SEBI and such other authorities or persons as may be required under applicable laws.

RESOLVED FURTHER THAT each of the Directors and the Chief Financial Officer of the Company be and are hereby authorised to sign the RHP for and on behalf of the Company and to file the same with RoC, the stock exchanges, SEBI and such other authorities as required under applicable laws.

RESOLVED FURTHER THAT the allotment letters shall be offered or application money shall be refunded within four days from the date of closure of the Offer or such lesser time as may be specified by SEBI failing which the application money shall be refunded or unblocked from the ASBA Accounts (as applicable) to the applicants forthwith and failing which interest shall be due to be paid to the applicants in the event of any delay in such allotment and/or refund or unblocking as per applicable laws.

RESOLVED FURTHER THAT all monies received out of the Offer shall be transferred to a separate bank account maintained with a scheduled bank as per the provisions of Companies Act, 2013, as amended.



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RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any Director or the duly appointed Company Secretary and Compliance Officer of the Company, be forwarded to the concerned authorities for necessary action.

//Certified True Copy//
For Laxmi Dental Limited

Nupur Joshi
Company Secretary, Compliance Officer and Legal
Membership No. 43768

Date: 07 January, 2025
Place: Mumbai